



UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS
 UNITED STATES PATENT AND TRADEMARK OFFICE
 WASHINGTON, D.C. 20231
www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 4159

SERIAL NUMBER 09/900,485	FILING DATE 07/06/2001 RULE	CLASS 705	GROUP ART UNIT 2167	ATTORNEY DOCKET NO. 16319-05452
-----------------------------	-----------------------------------	--------------	------------------------	------------------------------------

APPLICANTS

Rod A. Cherkas, San Mateo, CA;
 Devin W. Breiser, La Jolla, CA;
 Jeffrey H. Brown, San Diego, CA;
 Elizabeth S. Cabrera, San Diego, CA;

** CONTINUING DATA ***** *NONE*** FOREIGN APPLICATIONS ***** *NONE*

IF REQUIRED, FOREIGN FILING LICENSE GRANTED

** 08/23/2001

Foreign Priority claimed	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no	STATE OR COUNTRY CA	SHEETS DRAWING 5	TOTAL CLAIMS 26	INDEPENDENT CLAIMS 5
35 USC 119 (a-d) conditions met	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance				
Verified and Acknowledged <i>[Signature]</i>	Examiner's Signature <i>[Signature]</i> Initials <i>[Initials]</i>				

ADDRESS

00758

TITLE

Automated, user specific tax analysis of investment transactions using a personal tax profile

FILING FEE RECEIVED 1146	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other <input type="checkbox"/> Credit
-----------------------------	---	---